

Pre-appointment CHECKLIST



Before your telephone appointment with one of our Benefits Advisors¹, you'll want to fly around the website with Birdie who will help guide you through the ins and outs of Medicare. Please also be sure to:



Confirm your account online and complete your personal profile. You can find your personal Aon ID number in the letter you receive from Aon, or by calling Aon at 1-844-290-3674.



Enter the names of your preferred doctors, clinics and hospitals, including phone numbers and addresses.



Enter your prescription drug details, including the name of each medication, dosage and how often you take it.



Check out personalized plan comparisons and recommendations based on your health care needs and budget.

By providing details within your account, you'll get plan recommendations that best match your health care requirements. You can compare and save plans so when you talk with a Benefits Advisor during your telephone appointment, you can get answers and advice on coverage that's right for your needs.



¹Licensed insurance agents

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