

Pre-appointment CHECKLIST



Before your telephone appointment with one of our Benefits Advisors¹, you'll want to fly around the website with Birdie who will help guide you through the ins and outs of Medicare. Please also be sure to:



Confirm your account online and complete your personal profile. You can find your personal ID number on the letter included in this package.



Enter the names of your preferred doctors, clinics and hospitals, including phone numbers and addresses.



Enter your prescription drug details, including the name of each medication, dosage and how often you take it.



Check out personalized plan comparisons and recommendations based on your health care needs and budget.

By providing details within your account, you'll get plan recommendations that best match your health care requirements. You can compare and save plans so when you talk with a Benefits Advisor during your telephone appointment, you can get answers and advice on coverage that's right for your needs.

The AON logo, consisting of the letters 'AON' in a bold, black, sans-serif font.

¹Licensed insurance agents

Aon Retiree Health Exchange is available through Aon Hewitt Health Market Insurance Solutions Inc., a third party marketing organization (TMO), retained to promote or sell a plan sponsor's Medicare products on the plan sponsor's behalf who holds the contract with the Federal government.

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